Non-Traditional Financing Programs Mergers & Acquisitions Turnaround Consulting Financial Management Services

PPP Loan Application:

General Partnership

Required Documents:

All businesses of this type should provide the following:	 Color copy of government issued ID (front and back) Organizational Documents* 2019 IRS Form W-3 2019 IRS Form 940 Full 1065 K-1s are also accepted if applicable. 6 month of bank statements
If you have employees outside the US	W-2s for employees living abroad
If you have employees making over \$100,000	W-2s for employees making over \$100K

^{*}Examples include: Articles of Incorporation, Certificate of Existence, Certificate of Organization, State LLC Agreement, Certificate of Formation or Articles of Information.

Required Information:

- Business Name
- Legal Name
- Business Phone Number
- Number of Employees as of 2/15/2020
- Tax Identification Number (9-digit)**
- NAICS Code (6-digit)***
- Business Start Date
- Citizenship Status

- Social Security Number
- Job Title
- Business Address
- Home Address
- Date of Birth
- Personal Phone Number
- Ownership Percentage of Business
- If multiple owners over 20%, than information for them needed as well.
- Bank information, routing, and account number

^{**}Please Note: This is a number that was given to you by the government when you registered your business. The SBA requires all LLCs to have an EIN. If you do not have one, you can <u>click here</u> to sign up for one.

^{***}Please Note: NAICS is a classification system used for collecting, analyzing and publishing statistical data. It is self-assigned, meaning an individual or business selects their own code that best depicts their primary business activity. <u>Click here</u> to determine your NAICS code for the application.